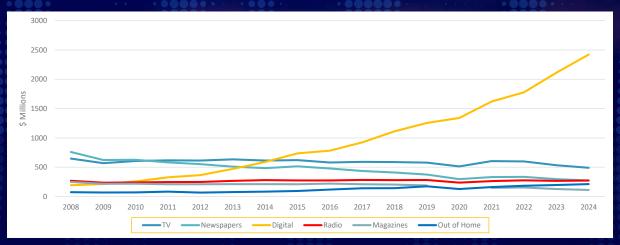




FROM THE RBA CHAIR, JANA RANGOONI

As the 2024 ASA figures were released, we saw the continued impact our largely unregulated global competitors are having on the media market in New Zealand.



Source: ASA Annual Turnover Reports

From market power and ownership regulation to content regulation and advertising restrictions, our New Zealand radio stations and their owners face regulation where the likes of Google and Meta do not.

We are still waiting for the repeal of Section 81 of the Broadcasting Act which stops New Zealand broadcasters running advertising on days our competitors can. We understand this should be in place by Christmas 2025.

We are also still waiting to hear if Sections 70-72 of the same Act will be reviewed as part of any 2026 Election advertising changes. These sections place restrictions on New Zealand broadcasters not placed on the likes of Meta, Google or TikTok during elections.

These issues provide minimal redress of the current market imbalance but at the moment every dollar matters.

The fundamental issue at play is the market power of our global competitors and the lack of any comprehensive regulatory review to ensure all regulation that relates to media consumed and advertised on in New Zealand is fit for purpose in 2025. We currently operate under the Broadcasting Act, written in 1989 when the internet did not exist, and the global players have ensured they are impacted by as little regulation as possible in the markets they operate in.

What we have asked for in recent years is not complicated and does not require the government to increase expenditure in any areas.

While commercial radio is used and loved by over 3.5 million New Zealanders every week, the constant and considered cuts in services and content provided have not yet reached a threshold listeners feel the effects of, like they do with inflation, crime, cuts in the health system and increases in road cone usage. I find it astonishing there is to be a hotline for excessive road cone usage, but we can't get new legislation for New Zealand media to operate in that is written for a time where the internet exists. Never mind Al.

As I said in my letter last year, the next year or two will be critical for our industry in ensuring the regulatory frameworks are brought up to date and that our spectrum renewal negotiations are dealt with fairly and with full recognition of the uneven market we have been forced to operate in.

To the RBA Board and members, thank you for all the work you do to support the industry.



Ngā mihi nui



ESTIMATED NUMBER OF PEOPLE EMPLOYED BY RBA COMMERCIAL STATIONS — IN THE REGION OF

1400

ANNUAL RADIO REVENUE

\$272

% OF ALL NZ ADVERTISING REVENUE**

7.6%

APPROXIMATE # OF COMMERCIAL RADIO FREQUENCIES

780

OF RADIO STUDENTS IN 2024

160

RADIO SUPPORTED THE NEW ZEALAND MUSIC INDUSTRY WITH

17.3%

NZ MUSIC CONTENT ON COMMERCIAL RADIO

OF LISTENERS AGED 10+ TO ALL RADIO AS AT SURVEY 1 2025

3.72

MILLION

78% OF ALL NEW ZEALANDERS*

OF LISTENERS AGED 10+ TO COMMERCIAL RADIO AS AT SURVEY 1 2025

3.5

MILLION

74% OF ALL NEW ZEALANDERS*

On average, listeners tune in for 15 hours 22 minutes of commercial radio each week*

14.9%

OF ALL RADIO LISTENING IS ON A MOBILE OR OTHER DEVICE#

78.8%

OF ALL RADIO STATION LISTENING IS VIA FM RADIO#

*GfK RAM, S1/25, Total NZ, Cume ('000's) Cume % & TSL, M-S 12mn-12mn, AP10+ (unless otherwise stated)
#GfK NZ Device Report S3/24, Total NZ, %, M-S 12mn-12mn, AP10+. Other device defined as mobile, PC/tablet, TV or other

^ 2024 Radioscope NZ Content Report

^^ RMNZ 2024 Annual Report

^^^ GfK RAM, S2/24, Total NZ

^{**} ASA 2024 Turnover Report





2025 NZ RADIO & PODCAST AWARDS

The 2025 Awards cover content produced and broadcast between 1 Jan 2024 - 31 Dec 2024.

There have been a number of category changes with the aim to encourage a wider range of entries across all radio stations and podcast producers in New Zealand.

This includes the introduction of an 'Independent Station of the Year' for independently owned radio stations; Sales Team of the Year has been broken out into 2 sub-categories – 'Metropolitan/ Network Sales Team' & 'Regional/Provincial Sales Team'; and there is a new podcast category 'Best Science & Environmental Podcast' which joins the 15 other podcast categories.

There are currently 65 categories. Entry numbers remained strong with 592 received in 2025, including 115 across podcast categories.

Winners of the premier categories in 2025 were:

NETWORK STATION OF THE YEAR

Newstalk ZB

LOCAL STATION OF THE YEAR

More FM Northland

INDEPENDENT STATION OF THE YEAR

Radio Tarana

OUTSTANDING CONTRIBUTION TO RADIO

Awarded to Rodger Clamp, Stacey Morrison & Jamie Mackay

SERVICES TO BROADCASTING

Awards to Niva Retimanu, Jim Mora, Lui Vilisoni, Malcolm Jordan, Daniel Wrightson & Andrew Leiataua

SIR PAUL HOLMES BROADCASTER OF THE YEAR

Heather du Plessis-Allan

There is also a search tool on the website that enables users to search for winners and finalists from previous years. The tool allows a search by broadcaster name, station/network, award year and category.

https://www.rba.co.nz/nz-radio-and-podcast-awards/winner-history

Thanks to our sponsors and supporters - RCS, GfK, NZ On Air, Music Master Scheduling, AVC Group, AudioNET and Te Mangai Paho. As usual, financial support also came from within the industry - MediaWorks, NZME, Radio Tarana, RNZ, The Radio Bureau, Pacific Media Network and the RBA.









3.5 MILLION KIWIS LISTEN TO COMMERCIAL **RADIO EACH WEEK**





- 61% of listeners reside in five major metropolitan areas (Auckland, Waikato, Wellington, Christchurch & Dunedin)
- 39% live in other locations within New Zealand
- Audiences have a choice of network, local, independent, student and lwi stations with AM/FM frequencies across New Zealand and online

LISTENERS TUNE IN FOR AN AVERAGE OF 15 HOURS 22 MINUTES EACH WEEK*



54% OF RADIO LISTENERS LISTEN DURING BREAKFAST



47% LISTEN DURING DRIVE Mon-Fri 4pm-7pm



56% LISTEN DURING WEEKENDS

Sat-Sun 12mn-12mn



57% LISTEN DURING THE WORKDAY Mon-Fri 9am-4pm

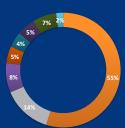


23% LISTEN DURING WEEKNIGHTS

Mon-Fri 7pm-12mn

LISTENER MAKE UP REFLECTS **NEW ZEALAND'S DIVERSE POPULATION**

Radio Audience Ethnicity Breakdown*



- ■NZ European
- Maori
- Pacific Indian
- Chinese
- Other European
- Other Asian
- Other Ethnic

2023 Census Ethnicity Breakdown^





NZ MUSIC

New Zealand music airplay reached 17.3% against the 20% target.

Genre	2024 Actual	Top Station/s
Pop	12.7%	QFM 25.6%
Rock	22.4%	Bayrock 37.2%
Beats R & B	27.9%	Niu FM 50.2%
A/C	12.9%	Coromandel FM 21.8% & 1XX 20.4%
Dance	15.3%	
Overall	17.3%	

The Top 10 Most Played NZ songs in 2024 were:

Rank	Title	Artist
1	Casanova	L.A.B.
2	Oh No (Pt.2)	L.A.B.
3	Seconds to Midnight	Cassie Henderson
4	Have You Ever Seen the Rain?	House of Shem
5	Māori Ki Te Ao	Stan Walker
6	Take It Away	L.A.B.
7	Give Me That Feeling	L.A.B.
8	In The Air	L.A.B.
9	Summer Won't Be the Same	Mirage
10	We Ain't Coming Home	Sons of Zion feat. Corrella

Source: Radioscope NZ Content Report 2024

AOTEAROA MUSIC IN 2024

In 2024 music from Aotearoa performed well on radio and steadily across all platforms, and the music industry continued its important work in promoting waiata reo Māori.

LOCAL CONTENT ON RADIO

21%

WAIATA MĀORI ON RADIO

13.4%

LOCAL CONTENT PHYSICAL ALBUM SALES

4.1%

LOCAL CONTENT MUSIC STREAMING CONSUMPTION

6.5%

Source: Recorded Music NZ Annual Report 2024



NZ On Air presented awards to four regional stations and two nationwide radio networks for playing more than 20% local music content over the airways in 2024. From left: Brent Harbour, John and Lynda Grant - CFM; Susana Guttenbeil - NiuFM; Greg Prebble - Hauraki; Hon. Paul Goldsmith; Andy Galbraith, Sarah Galbraith and Rebecca Young - Media Bay of Plenty. Photo by James Ensing-Trussell



ADVERTISING STANDARDS AUTHORITY

In 2024 there were complaints about 206 advertisements and seven of these were radio advertisements.

The ASA ruled complaints about three of the advertisements raised issues to be considered by the Complaints Board and complaints about the other four advertisements were ruled no further action.

The Complaints Board settled a complaint about one of the advertisements as it was removed on receipt of the complaint. The two other complaints were not upheld.

Complaints about the three advertisements accepted to go

before the Board raised issues about truthful presentation (1) and social responsibility (2).

The advertisements that were removed or changed were from the following categories: Finance (2) and Services (1).

The ASA has a range of resources to support code compliance, see: https://www.asa.co.nz/industry-guidance/

BROADCASTING STANDARDS AUTHORITY

During 2024, the BSA issued 28 decisions on complaints alleging breaches of the Code of Broadcasting Standards in New Zealand by NZ radio stations. In two of these decisions complaints were upheld.

RBA COUNCIL MEMBERS

(REPRESENTING RBA FULL MEMBERS)

Jana Rangooni (RBA Chair)

Wendy Palmer, MediaWorks (Executive Board Member)

Leon Wratt, MediaWorks (Executive Board Member)

Jason Winstanley, NZME (Executive Board Member)

Michael Boggs, NZME (Executive Board Member)

Robert Khan, Radio Tarana (Executive Board Member)

Luke Weston, Rhema Media (Executive Board Member)

Jody Chang, Best News Entertainment

Geoff Anderson, Peak FM

Donald Parkinson, Central FM

Andrew Jeffries, Brian FM

Christopher Haigh, Entain Group

RBA ASSOCIATE MEMBERS

Southland Community Broadcasters

Pacific Media Network

Radio Samoa

RNZ

Free FM

95bFM

RBA AFFILIATE MEMBERS

Radio Computing Services

GfK

JDA

RBA COMMITTEES

RADIO INDUSTRY RESEARCH COMMITTEE

(5 MEETINGS)

Alistair Jamison & Peter Richardson (The Radio Bureau), Jana Rangooni (RBA), Mike McClung & Terri Patrickson (NZME), Leon Wratt & Johnathan Schaffer (MediaWorks), Troy Stanton & Stephen Smith (RNZ), Shaun Cooper (Entain Group), Robert Khan (Radio Tarana), AnneMarie Leitch (Agencies) & GfK representatives.

RADIO INDUSTRY AWARDS COMMITTEE

(18 MEETINGS)

Jana Rangooni & Janine Bliss (RBA), Mike McClung (NZME), Brad King (MediaWorks), John Hartevelt (RNZ) & Don Mann (Pacific Media Network).

ACCREDITATION COMMITTEE

Alistair Jamison & **Peter Richardson** (TRB), **Gerhard Simanke** (MediaWorks) & **Phillipa Stiebel** (NZME).

NZ MUSIC CONTENT MONITORING COMMITTEE (3 MEETINGS)

Jana Rangooni (RBA), Paul Kennedy (Radioscope), Jo Oliver (RMNZ), Leon Wratt (MediaWorks), Mike McClung (NZME), Jeff Newton & Teresa Patterson (NZ On Air), Dylan Pellett & Mikee Tucker (IMNZ), Cath Andersen (NZ Music Commission) & recording label representatives.