



The first 2022 Radio Survey Release shows changing patterns of listening in New Zealand - Total NZ Survey 1 2022

The New Zealand Commercial Radio Industry released the S1 2022 GfK Radio Audience Data into the market today, and it shows more than 3.7 million New Zealanders were listening to radio every week and over 3.4 million of those listen to commercial radio stations.

Radio Broadcasters CEO Jana Rangooni says "While we won't see the full impacts of the recent moves to Orange for some months, the release today starts to show the recent spikes to News and Talk formats may be easing. We would expect to see more swings back to music radio in 2022 if international patterns are anything to go by."

MediaWorks CEO Cam Wallace says "With more than 3.4 million New Zealanders listening to commercial radio on a weekly basis, it's positive to see the medium reaching New Zealanders of all ages. 2021 was full of challenges, but it's fantastic to see such strong results to mark the start of 2022 and we look forward to seeing what the rest of the year brings as life returns to the new normal for both New Zealanders and business."

Michael Boggs, NZME CEO, says "Today's results show that Kiwis continue to flock to radio for their entertainment and news, demonstrating its ongoing value and importance. Whilst some challenges and uncertainty remain for many New Zealand businesses, we are pleased to see radio continues to be a valuable platform for advertisers to reach large audiences in New Zealand."

TOTAL RADIO LISTENING

3.72 million people or 82%

of New Zealanders aged 10+, listen to radio each week in Survey 1 2022.



82%

of the New Zealand population aged 10+ tune in to radio each week

COMMERCIAL RADIO LISTENING



of the New Zealand population aged 10+ tune in to commercial radio each week

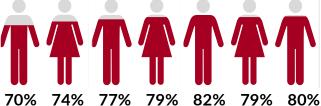
3.44 million people or 76%

of New Zealanders aged 10+, listen to commercial radio each week in Survey 1 2022. This is an increase of approximately 48,500 people aged 10+ on Survey 4 2021.

On average listeners tune in for 16 hours 19 minutes of commercial radio each week*



WEEKLY CUMULATIVE AUDIENCES



70% 74%

People

10-24

People People 18-39 25-44

79% People

82% People

45-64

79% People

Grocery 55-74 **Buyers**

61%

Of People 10+ listen to commercial radio during **Breakfast**

Workday

Weekends

Mon-Fri 6am-9am

Mon-Fri 9am-4pm

Sat-Sun 12mn-12mn

25-54 Listen to commercial radio

GfK RAM, S1/22, Total NZ, Cume %, People 10+, Mon-Sun 12mn-12mn (Unless otherwise stated). * Time Spent Listening. All figures are based on commercial radio unless otherwise stated.





Total NZ Commercial Network Rankings Survey S1 2022 by key demographics (Monday – Sunday 12mn – 12mn)

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Total Weekly Cumulative Audience '000's ¹				Total Station Share % ²		
Rank	All People 10+		Rank	All People 10+		
1	Network Newstalk ZB	744.0	1	Network Newstalk ZB	16.9	
2	Network Breeze	624.2	2	Network Breeze	9.3	
3	Network The Edge	598.2	3	Network More FM	8.0	
4	Network More FM	593.4	4	Network The Rock	7.5	
5	Network ZM	560.0	5	Network The Sound	7.0	
6	Network The Rock	438.4	6	Network Magic	6.3	
7	Network The Hits	428.5	7	Network ZM	6.2	
8	Network Mai FM	421.4	8	Network Coast	5.4	
9	Network The Sound	397.0	9	Network The Edge	5.3	
10	Network Coast	340.6	10	Network Mai FM	4.8	
	All People 18-34			All People 18-34		
1	Network The Edge	279.2	1	Network Mai FM	12.1	
2	Network ZM	249.2	2	Network ZM	11.1	
3	Network Mai FM	222.6	3	Network The Edge	10.4	
4	Network More FM	150.8	4	Network The Rock	10.1	
5	Network The Rock	140.1	5	Network Breeze	7.6	
6	Network Breeze	139.7	6	Network More FM	7.1	
7	Network The Hits	137.6	7	Network The Hits	5.1	
8	Network Flava	95.6	8	Network The Sound	5.0	
9	Network Newstalk ZB	91.0	9	Network George FM	4.7	
10	Network George FM	73.4	10	Network Flava	4.6	
	All People 25-54			All People 25-54		
1	Network The Edge	325.8	1	Network The Rock	10.7	
2	Network ZM	322.2	2	Network Newstalk ZB	10.2	
3	Network Breeze	294.9	3	Network Breeze	9.8	
4	Network More FM	292.4	4	Network More FM	8.5	
5	Network The Rock	275.7	5	Network ZM	8.1	
6	Network Newstalk ZB	267.2	6	Network The Sound	6.8	
7	Network Mai FM	252.7	=7	Network The Edge	6.3	
8	Network The Hits	223.8	=7	Network Mai FM	6.3	
9	Network The Sound	186.4	9	Network The Hits	4.8	
10	Network Radio Hauraki	132.2	10	Network Coast	3.8	
	All People 45-64		All People 45-64			
1	Network Newstalk ZB	262.4	1	Network Newstalk ZB	16.9	
2	Network Breeze	223.1	2	Network Breeze	11.6	
3	Network More FM	184.7	3	Network The Sound	11.1	
4	Network The Sound	183.7	4	Network More FM	9.7	
5	Network Coast	135.2	5	Network The Rock	6.9	
6	Network The Rock	115.6	6	Network Coast	6.7	
7	Network The Hits	114.8	7	Network Magic	5.2	
8	Network The Edge	94.9	8	Network The Hits	4.3	
9	Network Magic	91.4	9	Network ZM	4.1	
10	Network ZM	90.8	10	Network The Edge	2.8	

 $^{^{1}}$ The number of different listeners reached by each commercial station Mon-Sun 12mn-12mn

² The percentage share that each commercial station has of the total commercial listening Mon-Sun 12mn-12mn





NZ Commercial Network Breakfast Rankings Survey S1 2022 by key demographics (Monday - Friday 6am-9am)

Total Station Share % by demographic ³								
Rank	All People 10+		Rank	All People 25-54				
1	Network Newstalk ZB	23.6	1	Network Newstalk ZB	15.1			
2	Network More FM	8.9	2	Network The Rock	10.5			
3	Network Breeze	8.3	3	Network Breeze	9.1			
4	Network The Rock	7.3	4	Network More FM	9.0			
5	Network ZM	6.6	5	Network ZM	8.9			
6	Network Mai FM	5.7	6	Network Mai FM	7.5			
7	Network The Sound	5.1	7	Network The Edge	5.8			
8	Network The Edge	4.9	8	Network The Sound	5.1			
9	Network Magic	4.4	9	Network The Hits	4.8			
10	Network Coast	4.2	10	Network Coast	3.0			
	All People 18-34			All People 45-64				
1	Network Mai FM	15.0	1	Network Newstalk ZB	23.3			
2	Network ZM	11.9	2	Network More FM	11.1			
3	Network The Rock	10.8	3	Network Breeze	9.9			
4	Network The Edge	8.2	4	Network The Sound	8.3			
5	Network Breeze	7.7	5	Network The Rock	6.8			
6	Network More FM	6.6	6	Network Coast	5.3			
7	Network Newstalk ZB	6.1	7	Network ZM	4.9			
8	Network The Hits	5.5	8	Network Magic	4.2			
=9	Network George FM	4.7	9	Network The Hits	3.9			
=9	Network Flava	4.7	=10	Network The Edge / Network Today FM/Magic Talk*	2.8			

³ The percentage share that each commercial station has of the total commercial listening Mon-Fri 6am-9am

Table 2: GfK Commercial RAM S1/22, Total NZ, Share %, People 10+, Mon-Fri 6am-9am (Unless otherwise stated)

The full Commercial Total New Zealand and market by market data reports including demographic and daypart information can be found by clicking here.

or

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^{*} Today FM/Magic Talk includes Magic Talk until Sun March 20 2022 / Today FM from Mon March 21 2022 (3 weeks of survey period) for S1 2022